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Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

2023 FULL YEAR RESULTS – APPENDIX 4E

Seven Group Holdings Limited (ASX: SVW) attaches the Appendix 4E for the year ended 30 June 2023.

This release has been authorised to be given to ASX by the Board of Seven Group Holdings Limited.

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Seven Group Holdings Ltd SGH (ASX:SVW) is a leading Australian diversified operating and investment group with market leading businesses and investments in industrial services, media and energy. In industrial services, WesTrac is the sole authorised Caterpillar dealer in WA, NSW and ACT. WesTrac is one of Caterpillar's top dealers globally. SGH owns Coates, Australia's largest nationwide industrial and general equipment hire business. SGH also has a 72.6% shareholding in Boral (ASX:BLD), a leading construction materials group. In energy, SGH has a 30.02% shareholding in Beach Energy (ASX:BPT) and has interests in energy assets in Australia and the United States. In media, SGH has a 39.83% shareholding in Seven West Media (ASX:SWM), one of Australia's largest multiple platform media companies, including the Seven Network, 7plus and The West Australian.



Seven Group Holdings Limited | ABN 46 142 003 469

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Appendix 4E

2023

SGH

Industrial Services, Media, Energy and Investments

Disciplined Execution



Appendix 4E

SEVEN GROUP HOLDINGS LIMITED AND ITS CONTROLLED ENTITIES

ABN 46 142 003 469

FOR THE YEAR ENDED 30 JUNE 2023

RESULTS FOR ANNOUNCEMENT TO THE MARKET

REPORTED				\$m
Revenue from ordinary activities (continuing operations)	up	20.1%	to	9,626.5
Net profit from ordinary activities after income tax attributable to members	up	36.0%	to	603.8
Net profit for the year attributable to members	up	6.8%	to	596.6

UNDERLYING				\$m
Revenue from ordinary activities (continuing operations)	up	20.1%	to	9,626.5
Net profit before net finance expense and income tax				
from ordinary activities (continuing operations)	up	20.2%	to	1,186.5
from discontinued operations	down	>100%	to	-
Net profit for the year attributable to members	up	3.9%	to	654.1

DIVIDENDS

	Amount per security	Franked amount per security
Interim - ordinary shares	23 cents	23 cents
Final - ordinary shares	23 cents	23 cents
Record date for determining entitlements to the dividend		5.00pm on 15 September 2023
Date the final dividend is payable		13 October 2023

NET TANGIBLE ASSET BACKING

Net tangible asset backing per ordinary share: \$4.65 (June 2022 restated: \$3.64).

This has been calculated by dividing the net assets (including ROU assets) attributable to equity holders of the Company less intangible assets by the number of ordinary shares at 30 June 2023.

COMMENTARY ON RESULTS

Detailed commentary on the results for the year is contained in the Operating & Financial Review section of the accompanying 2023 Annual Report. This Report should be read in conjunction with the 2023 Annual Report and any public announcements made by the Company in accordance with the continuous disclosure requirements arising under the Corporations Act 2001 and ASX Listing Rules.

ENTITIES OVER WHICH CONTROL, JOINT CONTROL OR SIGNIFICANT INFLUENCE WAS GAINED OR LOST DURING THE PERIOD

Entities over which control was lost

During the year, Boral disposed of a number of controlled entities. Refer to Note 31: Controlled Entities for a list of entities over which control was lost.

AUDIT

This report is based on accounts that have been audited.

Appendix 4E

SEVEN GROUP HOLDINGS LIMITED AND ITS CONTROLLED ENTITIES
ABN 46 142 003 469
FOR THE YEAR ENDED 30 JUNE 2023

RESULTS FOR ANNOUNCEMENT TO THE MARKET UNDERLYING TRADING PERFORMANCE

	Underlying trading performance ^(a)			Significant item ^(b)			Reported statutory results		
	Cont \$m	Discont \$m	Total \$m	Cont \$m	Discont \$m	Total \$m	Cont \$m	Discont \$m	Total \$m
YEAR ENDED 30 JUNE 2023									
Revenue	9,626.5	-	9,626.5	-	-	-	9,626.5	-	9,626.5
Other income	39.1	-	39.1	2.3	-	2.3	41.4	-	41.4
Share of results from equity accounted investees	195.0	-	195.0	4.6	-	4.6	199.6	-	199.6
Impairment of equity accounted investee	-	-	-	(75.9)	-	(75.9)	(75.9)	-	(75.9)
Net loss from discontinued operations	-	-	-	-	(10.9)	(10.9)	-	(10.9)	(10.9)
Expenses excluding depreciation and amortisation	(8,172.1)	-	(8,172.1)	33.1	-	33.1	(8,139.0)	-	(8,139.0)
Profit before depreciation, amortisation, net finance expense and income tax	1,688.5	-	1,688.5	(35.9)	(10.9)	(46.8)	1,652.6	(10.9)	1,641.7
Depreciation and amortisation	(502.0)	-	(502.0)	(9.6)	-	(9.6)	(511.6)	-	(511.6)
Profit before net finance expense and income tax	1,186.5	-	1,186.5	(45.5)	(10.9)	(56.4)	1,141.0	(10.9)	1,130.1
Net finance expense	(283.4)	-	(283.4)	8.6	-	8.6	(274.8)	-	(274.8)
Profit before income tax	903.1	-	903.1	(36.9)	(10.9)	(47.8)	866.2	(10.9)	855.3
Income tax (expense)/benefit	(200.2)	-	(200.2)	(9.6)	1.0	(8.6)	(209.8)	1.0	(208.8)
Profit for the year	702.9	-	702.9	(46.5)	(9.9)	(56.4)	656.4	(9.9)	646.5
Profit for the year attributable to:									
Equity holders of the Company	654.1	-	654.1	(50.3)	(7.2)	(57.5)	603.8	(7.2)	596.6
Non-controlling interest	48.8	-	48.8	3.8	(2.7)	1.1	52.6	(2.7)	49.9
Profit for the year	702.9	-	702.9	(46.5)	(9.9)	(56.4)	656.4	(9.9)	646.5
EARNINGS PER SHARE									
Basic earnings per share	1.80	-	1.80				1.66	(0.02)	1.64
Diluted earnings per share	1.78	-	1.78				1.65	(0.02)	1.63
YEAR ENDED 30 JUNE 2022									
Revenue	8,013.4	952.3	8,965.7	-	-	-	8,013.4	952.3	8,965.7
Other income	59.3	-	59.3	(1.9)	-	(1.9)	57.4	-	57.4
Share of results from equity accounted investees	252.9	7.4	260.3	4.3	-	4.3	257.2	7.4	264.6
Revaluation of equity accounted interest arising from acquisition of Boral Limited	-	-	-	756.8	-	756.8	756.8	-	756.8
Impairment of intangible asset	-	-	-	(728.4)	-	(728.4)	(728.4)	-	(728.4)
Impairment reversal of equity accounted investee	-	-	-	(83.4)	-	(83.4)	(83.4)	-	(83.4)
Net gain on sale of discontinued operations	-	-	-	-	52.9	52.9	-	52.9	52.9
Expenses excluding depreciation and amortisation	(6,860.6)	(808.9)	(7,669.5)	(100.4)	2.5	(97.9)	(6,961.0)	(806.4)	(7,767.4)
Profit before depreciation, amortisation, net finance expense and income tax	1,465.0	150.8	1,615.8	(153.0)	55.4	(97.6)	1,312.0	206.2	1,518.2
Depreciation and amortisation	(477.9)	-	(477.9)	3.4	-	3.4	(474.5)	-	(474.5)
Profit before net finance expense and income tax	987.1	150.8	1,137.9	(149.6)	55.4	(94.2)	837.5	206.2	1,043.7
Net finance expense	(253.6)	(4.5)	(258.1)	(12.1)	-	(12.1)	(265.7)	(4.5)	(270.2)
Profit before income tax	733.5	146.3	879.8	(161.7)	55.4	(106.3)	571.8	201.7	773.5
Income tax (expense)/benefit	(156.2)	(37.5)	(193.7)	27.6	-	27.6	(128.6)	(37.5)	(166.1)
Profit for the year	577.3	108.8	686.1	(134.1)	55.4	(78.7)	443.2	164.2	607.4
Profit for the year attributable to:									
Equity holders of the Company	553.7	75.7	629.4	(109.6)	38.6	(71.0)	444.1	114.3	558.4
Non-controlling interest	23.6	33.1	56.7	(24.5)	16.8	(7.7)	(0.9)	49.9	49.0
Profit for the year	577.3	108.8	686.1	(134.1)	55.4	(78.7)	443.2	164.2	607.4
EARNINGS PER SHARE									
Basic earnings per share	1.52	0.21	1.73				1.22	0.32	1.54
Diluted earnings per share	1.52	0.21	1.73				1.22	0.31	1.53

(a) Underlying trading performance is comprised of reported statutory results less significant items. This is separately disclosed and reconciled to statutory performance to assist users in understanding the financial performance of the Group.

(b) Detailed information regarding the composition of significant items is provided in Note 3: Significant Items.

Corporate Directory

Head Office and Registered Office

Seven Group Holdings Limited

ABN: 46 142 003 469
Level 30, 175 Liverpool Street
Sydney NSW 2000
02 8777 7574

Key Operating Businesses

WesTrac WA

128-136 Great Eastern Highway
South Guildford WA 6055
08 9377 9444

WesTrac NSW

1 WesTrac Drive
Tomago NSW 2322
02 4964 5000

WesTrac ACT

78 Sheppard Street
Hume ACT 2620
02 6290 4500

Coates – Head Office

Level 1, 201 Coward Street
Mascot NSW 2020
13 15 52

Coates – East Business Unit

6 Greenhills Avenue
Moorebank NSW 2170
13 15 52

Coates – South Business Unit

120 South Gippsland Highway
Dandenong VIC 3175
13 15 52

Coates – North Business Unit

56-61 Meakin Road
Meadowbrook QLD 4131
13 15 52

Coates – West Business Unit

18 Wheeler Street
Belmont WA 6104
13 15 52

Boral

Level 3, Triniti 2
39 Delhi Road
North Ryde NSW 2113
02 9220 6300

Concrete

1300 267 251

Quarries

1300 267 253

Cement and Lime

1300 267 254

Asphalt

1300 267 255

Logistics

1300 267 258

De Martin & Gasparini

02 9748 5100

Allight

12 Hoskins Road
Landsdale WA 6065
08 9302 7000

Sykes Group

42 Munibung Road
Cardiff NSW 2285
02 4954 1400

SGH Energy

Level 4, 160 Harbour Esplanade
Docklands VIC 3008
03 8628 7277