

25 August 2021

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

2021 FULL YEAR RESULTS – APPENDIX 4E

Seven Group Holdings Limited (ASX: SVW) attaches the Appendix 4E for the year ended 30 June 2021.

This release has been authorised to be given to ASX by the Board of Seven Group Holdings Limited.

For more details:

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Seven Group Holdings Limited is a leading Australian diversified operating and investment group with market leading businesses and investments in industrial services, media and energy. In industrial services, WesTrac Group is the sole authorised Caterpillar dealer in Western Australia, New South Wales and the Australian Capital Territory. WesTrac is one of Caterpillar's top dealers globally (by sales value). SGH owns Coates, Australia's largest nationwide industrial and general equipment hire business. SGH also has a 69.9% shareholding in Boral, an international building products and construction materials group. In energy, SGH has a 30.0% shareholding in Beach Energy and has interests in oil and gas projects in Australia and the United States. In media, SGH has a 40.2% shareholding in Seven West Media, one of Australia's largest multiple platform media companies, including the Seven Network, 7plus and The West Australian.



Seven Group Holdings Limited | ABN 46 142 003 469

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Appendix 4E

SEVEN GROUP HOLDINGS LIMITED AND ITS CONTROLLED ENTITIES
ABN 46 142 003 469
FOR THE YEAR ENDED 30 JUNE 2021

RESULTS FOR ANNOUNCEMENT TO THE MARKET

REPORTED				\$m
Revenue from ordinary activities	up	6.05%	to	4,838.7
Net profit from ordinary activities after income tax attributable to members	up	447.61%	to	631.4
Net profit for the year attributable to members	up	447.61%	to	631.4

UNDERLYING				\$m
Revenue from ordinary activities	up	6.05%	to	4,838.7
Net profit before net finance expense and income tax	up	7.35%	to	792.1
Net profit from ordinary activities after income tax attributable to members excluding significant items	up	6.77%	to	501.4

DIVIDENDS

Ordinary shares	Amount per security	Franked amount per security
Interim	23 cents	23 cents
Final	23 cents	23 cents
Record date for determining entitlements to the dividend	5.00pm on 17 September 2021	
Date the final dividend is payable	29 October 2021	

COMMENTARY ON RESULTS

A detailed commentary on the results for the year is contained in the Operating & Financial Review section of the accompanying 2021 Annual Report.

NET TANGIBLE ASSET BACKING

Net tangible asset backing per ordinary share: \$6.71 (Restated 2020: \$3.66).

This has been calculated by dividing the net assets attributable to equity holders of the Company less intangible assets by the number of ordinary shares as at 30 June 2021.

ENTITIES OVER WHICH CONTROL, JOINT CONTROL OR SIGNIFICANT INFLUENCE WAS GAINED OR LOST

There was one entity over which significant influence was gained during the year. Refer to Note 11 of the accompanying 2021 Annual Report. There were no entities over which control or joint control was gained or lost during the year.

AUDIT

This report is based on accounts that have been audited.

Appendix 4E

SEVEN GROUP HOLDINGS LIMITED AND ITS CONTROLLED ENTITIES
 ABN 46 142 003 469
 FOR THE YEAR ENDED 30 JUNE 2021

RESULTS FOR ANNOUNCEMENT TO THE MARKET UNDERLYING TRADING PERFORMANCE

	Underlying trading performance ^(a)		Significant items ^(b)		Reported statutory results	
	Restated [^]		Restated [^]		Restated [^]	
	2021	2020	2021	2020	2021	2020
	\$m	\$m	\$m	\$m	\$m	\$m
Revenue	4,838.7	4,562.6	-	-	4,838.7	4,562.6
Other income	47.0	62.7	-	-	47.0	62.7
Share of results from equity accounted investees	195.4	149.7	44.0	(70.1)	239.4	79.6
Impairment reversal/(impairment) of equity accounted investee	-	-	92.9	(161.8)	92.9	(161.8)
Impairment of producing and development asset	-	-	-	(116.7)	-	(116.7)
Expenses excluding depreciation and amortisation	(4,028.7)	(3,773.8)	(3.4)	(8.1)	(4,032.1)	(3,781.9)
Profit before depreciation, amortisation, net finance expense and income tax	1,052.4	1,001.2	133.5	(356.7)	1,185.9	644.5
Depreciation and amortisation	(260.3)	(263.3)	-	-	(260.3)	(263.3)
Profit before net finance expense and income tax	792.1	737.9	133.5	(356.7)	925.6	381.2
Net finance expense	(157.9)	(150.1)	(5.0)	-	(162.9)	(150.1)
Profit before income tax	634.2	587.8	128.5	(356.7)	762.7	231.1
Income tax expense	(129.6)	(116.0)	1.5	2.4	(128.1)	(113.6)
Profit for the year	504.6	471.8	130.0	(354.3)	634.6	117.5
Profit for the year attributable to:						
Equity holders of the Company	501.4	469.6	130.0	(354.3)	631.4	115.3
Non-controlling interest	3.2	2.2	-	-	3.2	2.2
Profit for the year	504.6	471.8	130.0	(354.3)	634.6	117.5
Earnings per share (EPS)						
	\$	\$			\$	\$
Basic earnings per share	1.46	1.39			1.84	0.34
Diluted earnings per share	1.45	1.38			1.83	0.34

[^] Amounts have been restated. Refer to Note 1 of the accompanying 2021 Annual Report for further detail.

(a) Underlying trading performance is comprised of statutory results adjusted for significant items. Underlying trading performance is separately disclosed and reconciled to statutory performance to assist users in understanding the financial performance of the Group.

Underlying trading performance measures are non-International Financial Reporting Standards (IFRS) measures and have not been subject to audit or review.

(b) Detailed information regarding the composition of significant items is provided in Note 3: Significant Items of the 2021 Annual Report.

CORPORATE DIRECTORY

DIRECTORS

Kerry Stokes AC (Executive Chairman)
Ryan Stokes AO (Managing Director & Chief Executive Officer)
Annabelle Chaplain AM
Terry Davis
Kate Farrar
Christopher Mackay
David McEvoy
Warwick Smith AO
Richard Uechtriz

COMPANY SECRETARY

Warren Coatsworth

HEAD OFFICE AND REGISTERED OFFICE

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SHARE REGISTRY

Boardroom Pty Limited
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AUDITOR

Deloitte Touche Tohmatsu
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KEY OPERATING BUSINESSES

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